



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Attorney **Kruthers, Heather H**

			FRESNO COUNTY PUBLIC GUARDIAN, Successor Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 10/7/09 – 2/26/15 Accounting: \$208,989.41 Beginning POH: \$185,000.00 Ending POH: \$76,118.29	
	Aff.Sub.Wit.		Petitioner states she sought surcharge against the former trustee, Philip Pacella; however, his siblings requested that surcharge not be imposed, and Philip agreed to assign any interest in the trust to them. Successor Trustee: \$5,406.08 (for 42 Deputy hours @ \$96/hr and 18.08 staff hours @ \$76/hr, itemized on Exhibit B) Attorney: \$12,660.00 (for 84.4 attorney hours @ \$150/hr, itemized on Exhibit C, for services including significant time to vacate a default judgment against the trust as a result of the former trustee's inaction) Bond: \$2,612.35 Costs: \$486.50 (filing, certified copies) Distribution pursuant to trust and circumstances described above: John Pacella, Jr.: \$27,476.68 Janet Jones: \$27,476.68	
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 8/13/15
				Updates:
				Recommendation:
				File 1 – Pacella

Probate Status Hearing Re: Filing First Account or Final Distribution.

DOD: 1/13/13	KENNETH W. PRICE was appointed Administrator with Full IAEA with bond of \$80,000.00 on 4/2/13.	NEEDS/PROBLEMS/COMMENTS:
	Bond was filed and Letters issued on 4/16/13.	1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from 051315	I&A shows the value of the estate at \$423,772.21.	
<input type="checkbox"/> Aff.Sub.Wit.	Minute Order dated 4/2/13 set this status hearing for the filing of the first account.	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail	Former Status Report filed on 5/9/15 states since the last hearing on this matter, the Administrator was notified that the decedent's surviving spouse, Virgil Straight, had passed. Virgil is an intestate beneficiary. Attorney Greg Roberts indicated he would be representing the son in the probate proceeding that has yet to be commenced.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp	In addition, there remains some minor issues regarding the estate that need to be discussed with the representative of Virgil's estate.	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Reviewed by: KT
Reviewed on: 8/13/15
Updates:
Recommendation:
File 3 - Straight

		ALVIN MOULTRIE , Father, was appointed Guardian of the Estate without bond on 3/24/15.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 7/29/15</u> : Mr. Moultrie shows bank receipts for the deposited funds; Examiner notes provided and Mr. Moultrie is directed to obtain the correct form.
Cont from 050615, 052715, 070115, 071515, 072915		The Court originally ordered \$29,750.00 to be placed into a blocked account based on the file and set status hearing for the filing of the receipt for blocked account.	1. Need Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account (MC-356).
	Aff.Sub.Wit.		
	Verified	At the hearing on 7/1/15, it was determined that the correct amount was \$20,002.62 and the Court signed a new blocking order.	
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 8/13/15
			Updates:
			Recommendation:
			File 6A - Moultrie

6B Alveon LaJuan Moultrie (GUARD/E) Case No. 14CEPR00956

Guardian Moultrie, Alvin (Pro Per – Father – Guardian of the Estate)

Probate Status Hearing Status RE: Filing of the Inventory and Appraisal.

		ALVIN MOULTRIE , Father, was appointed Guardian of the Estate without bond on 3/24/15.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal per Probate Code §2610 or written status report per Local Rule 7.5.
		At the hearing on 3/24/15, the Court set this status hearing for the filing of the Inventory and Appraisal.	
Cont. from 072115, 072915			
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	
<input type="checkbox"/>	Verified	<input type="checkbox"/>	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	
<input type="checkbox"/>	PTC	<input type="checkbox"/>	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	
<input type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>	
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>	
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>	
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>	
<input type="checkbox"/>	Letters	<input type="checkbox"/>	
<input type="checkbox"/>	Duties/Supp	<input type="checkbox"/>	
<input type="checkbox"/>	Objections	<input type="checkbox"/>	
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>	
<input type="checkbox"/>	CI Report	<input type="checkbox"/>	
<input type="checkbox"/>	9202	<input type="checkbox"/>	
<input type="checkbox"/>	Order	<input type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>	
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>	
<input type="checkbox"/>	Citation	<input type="checkbox"/>	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>	
			Reviewed by: skc
			Reviewed on: 8/13/15
			Updates:
			Recommendation:
			File 6B – Moultrie

6B

		<p>ALVIN MOULTRIE, Father, was appointed Guardian of the Estate without bond on 3/24/15.</p> <p>The Court originally ordered \$29,750.00 to be placed into a blocked account based on the file and set status hearing for the filing of the receipt for blocked account.</p> <p>At the hearing on 7/1/15, it was determined that the correct amount was \$20,002.62 and the Court signed a new blocking order.</p> <p>Declaration filed 7/10/15 states Mr. Moultrie would like the Court to release \$10,000.00 to purchase a family vehicle for transportation for his children to and from school and doctor appointments, clothing and shoes, their own dressers, and a TV. These monies would help in many ways to help dispel from their memory the tragedy of their mother's murder. The children were present in the home they shared with their mother when this took place. He is trying to give them stability and a normal life. Their mother's death was traumatic and they are all just trying to live and heal from the devastation that her death caused.</p> <p>Attached to the declaration are printouts from EECU for each child reflecting that \$20,002.62 was deposited for Alveon and \$20,002.61 was deposited for Aniyah, both appear to be "joint" accounts with the guardian.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 7/29/15: Mr. Moultrie shows bank receipts for the deposited funds; Examiner notes provided and Mr. Moultrie is directed to obtain the correct form.</p> <p>2. Need Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account (MC-356).</p> <p>Note: The EECU Verification of Deposit attached to the declaration does not confirm that the funds are deposited into a blocked guardianship estate account. The mandatory Judicial Council form MC-356 must be used for this purpose.</p> <p>3. Petitioner's declaration appears to request a lump sum from both minors' accounts. A proper Petition for withdrawal of Funds from Blocked Account (Mandatory Judicial Council Form MC-357) must be appropriately filed in each minor's estate, with a proposed order thereon (MC-356), and the Court may require additional information or noticed hearing.</p>
Cont from 050615, 052715, 070115, 071515, 072915			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.		<p>Reviewed by: skc</p> <p>Reviewed on: 8/13/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7A - Moultrie</p>	
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

		ALVIN MOULTRIE, Father, was appointed Guardian of the Estate without bond on 3/24/15.	NEEDS/PROBLEMS/COMMENTS:
		At the hearing on 3/24/15, the Court set this status hearing for the filing of the Inventory and Appraisal.	1. Need Inventory and Appraisal per Probate Code §2610 or written status report per Local Rule 7.5.
Cont from 072115, 072915			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 8/13/15
			Updates:
			Recommendation:
			File 7B - Moultrie

<div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">Cont. from 061715, 071515</div> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 150px;">Aff.Sub.Wit.</td><td></td></tr> <tr><td>Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td></td></tr> <tr><td>Aff.Mail</td><td></td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		<p>FRESNO COUNTY PUBLIC GUARDIAN was appointed Guardian of the Estate per Minute Order 6/3/15.</p> <p>History: TWIONESHIA NACOLE MILES, mother, was appointed as Guardian of the Estate on 2/25/15. The Court ordered that all funds (\$20,000.00) be placed into a blocked account.</p> <p>At a status hearing for Receipt for Blocked Account on 4/15/15, there were no appearances. The Court issued an Order to Show Cause to Twioneshia Miles as to why she should not be removed as Guardian for failure to file the receipt for blocked account.</p> <p>On 6/3/15, Ms. Miles represented that some of the funds had been used, and the remainder was in an account. The Court removed Ms. Miles and appointed the Public Guardian.</p> <p>Minute Order 6/17/15: Deputy Garcia reports that she marshaled \$12,035.76 from the Bank of America account and Deputy Yarbrough marshaled \$3,206.00 directly from Ms. Miles. Since Ms. Miles previously represented that she received \$17,035.76 from the insurance company and paid the PG&E bill for \$1,474.00, the Court notes a discrepancy in the amounts. The Court orders that the filing fee be paid forthwith and that all remaining funds be placed into a blocked account. A verified status report that includes documentation of exactly what was received and where it went is to be filed before the 7/15/15 hearing.</p> <p>Minute Order 7/15/15: Deputy Garcia reports that \$15,241.76 was deposited into the blocked account; the receipt is not yet filed. The Court expresses its concern that Ms. Miles is listed as the custodian of the account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need receipt for blocked account. 2. Need declaration pursuant to Minute Order 6/17/15. 3. Need verification of proper title on account. 4. Need filing fee of \$435.00. <p><u>Note:</u> This petition was filed with a fee waiver. Pursuant to Government Code §68631, on 2/25/15, the Court authorized the payment of the \$435 filing fee from the blocked account upon funding of the estate. It does not appear that fee has been paid.</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <tr><td>Reviewed by: skc</td></tr> <tr><td>Reviewed on: 8/13/15</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 8 - Dupree</td></tr> </table>	Reviewed by: skc	Reviewed on: 8/13/15	Updates:	Recommendation:	File 8 - Dupree
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Verified																																																					
Inventory																																																					
PTC																																																					
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Reviewed on: 8/13/15																																																					
Updates:																																																					
Recommendation:																																																					
File 8 - Dupree																																																					

Atty Buettner, Michael M. (for Joseph J. Marzullo – Trustee – Respondent)

		CYNTHIA ANN STAUNTON , Beneficiary, filed a Petition to Compel Account on 12/5/14. At hearing on 4/21/15, the Court set this status hearing Re: Filing of an Account. JOSEPH J. MARZULLO is ordered to be personally present in court on 5/26/15.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 5/26/15, 7/15/15</u> 1. Need account or written status report pursuant to Local Rule 7.5.
Cont. from 052615, 071515			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 8/13/15
			Updates:
			Recommendation:
			File 9B - Marzullo

Probate Status Hearing re: Filing of Inventory and Appraisal

		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> Inventory and Appraisal filed on 4/1/15.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 8/13/15
		Updates:
		Recommendation:
		File 11 – Ingram

Probate Status Hearing re: Filing of Inventory and Appraisal

		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Inventory and Appraisal filed on 5/6/15.
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: KT
		Reviewed on: 8/13/15
		Updates:
		Recommendation:
		File 12 – Hart

Attorney: Heather H. Kruthers

Probate Status Hearing RE: Filing of the Inventory and Appraisal

		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> Inventory and Appraisal filed on 8/6/15.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 8/13/15
		Updates:
		Recommendation:
		File 13 – Glaser

16 Ayden Mendoza and Julianna Mendoza (GUARD/P)

Case No. 15CEPR00477

Petitioner: Aneissa Garcia (pro per)

Respondent: Alexis Garcia (pro per)

Respondent: Frank Mendoza (pro per)

Petition for Appointment of Guardian

TEMPORARY EXPIRES 8/19/15		NEEDS/PROBLEMS/COMMENTS:
ANEISSA GARCIA, maternal aunt, is petitioner.		<p>Continued from 7/8/15. Minute order states examiner notes provided in open court. Written objections are to be filed and served by 7/29/15 or the Court may not consider them.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Frank Mendoza (Julianna's father) b. Alexis Garcia (mother) <p>Please see additional page.</p>
Please see additional page		
Court Investigator Report filed on 7/2/15		
Objections of mother, Alexis Garcia filed on 7/27/15		
Objections of Frank Mendoza, father of Julianna Mendoza, filed on 7/27/15		
Cont. from 070815		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	X	
Aff.Mail	X	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	X	
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
Reviewed by: KT		
Reviewed on: 8/13/15		
Updates:		
Recommendation:		
File 16 - Mendoza		

NEEDS/PROBLEMS/COMMENTS (cont.):

3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:
 - a. Ayden's Paternal grandparents
 - b. Frank Mendoza, Sr. (Julianna's paternal grandfather)
 - c. Leticia Mendoza (Julianna's paternal grandmother)
 - d. Richard Garcia (maternal grandfather)
 - e. Claudia Garcia (maternal grandmother)

For Objectors:

1. Need proof of service of Objections on:
 - a. Aneissa Garcia (proposed guardian)
 - b. Angel Mendoza (father of Ayden)
 - c. Ayden's Paternal grandparents
 - d. Frank Mendoza, Sr. (Julianna's paternal grandfather)
 - e. Leticia Mendoza (Julianna's paternal grandmother)
 - f. Richard Garcia (maternal grandfather)
 - g. Claudia Garcia (maternal grandmother)

Petition for Authorization to Administer Under the Independent Administration of Estates Act

DOD: 2/27/15		MICHAEL BUTLER , Son, is Petitioner and requests appointment as Administrator with Limited IAEA without bond.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 070815			
	Aff.Sub.Wit.	Limited IAEA – need publication	
✓	Verified		
	Inventory	Decedent died intestate	
	PTC		
	Not.Cred.	Residence: Moreno Valley, CA	
	Notice of Hrg	Publication: Need	
	Aff.Mail		
	Aff.Pub.	Estimated value of estate: Personal property: \$50,000.00	
	Sp.Ntc.	Real property: \$250,000.00	
	Pers.Serv.		
	Conf. Screen	Probate Referee: Steven Diebert	
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

1. The decedent was a resident of Moreno Valley, CA, which is Riverside County. Need authority for Fresno County as proper venue for probate administration. See Probate Code §7051.
2. The petition is blank at #3d. Why does Petitioner request appointment without bond? If waived, need waiver of bond (DE-142) by Jacqueline (sic) Butler or bond of at least \$50,000 if limited IAEA is granted.
3. The petition is blank at #5a(7) and (8). Was the decedent survived by issue of a predeceased child?
4. Petitioner lists Jacqueline Butler at #8, but does not state her relationship to the decedent. Is this the decedent's spouse?
5. Need Notice of Petition to Administer Estate (DE-121) and proof of service at least 15 days prior to the hearing on all interested persons. See Probate Code §8110.
6. Need publication. See Probate Code §8120. (Note: Publication may be complicated by the fact that the decedent did not reside in Fresno County. Authority for publication of choice may be necessary.)
7. This petition was filed with a fee waiver. If assets are distributed from this estate, all filing fees will be due.
Note: If granted, the Court will set status hearings for the various statutory events such as filing the Inventory and Appraisal and the first account or petition for final distribution. However, at this time, it does not appear the petition is in a position to be granted.
Reviewed by: skc
Reviewed on: 8/13/15
Updates:
Recommendation:
File 17 – Butler

Spousal Property Petition

DOD: 4/18/1994	SALLY CAVITT , personal representative of FELIX LOPEZ , surviving spouse, is petitioner.		NEEDS/PROBLEMS/COMMENTS:
	No other proceedings		Declaration of Attorney Catherine Amador filed on 8/6/15 states as a result of her investigation into this matter the property was held in joint tenancy. As a result, Ms. Amador requests that her client be permitted to withdraw the Spousal Property petition.
Cont. from 072915			
<input type="checkbox"/> Aff.Sub.Wit.			<p>1. Petition does not allege any facts for the court to determine that the property was community property and should pass to the surviving spouse.</p>
<input checked="" type="checkbox"/> Verified	Decedent died intestate.		
<input type="checkbox"/> Inventory	Petitioner does not allege any facts for the court to determine that the property should pass to the surviving spouse.		
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	<input type="checkbox"/> W/	Petitioner requests court confirmation that 50% interest in real property passes to the surviving spouse and 50% belongs to the surviving spouse.	
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: KT
			Reviewed on: 8/13/15
			Updates:
			Recommendation:
			File 20 – Lopez